

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 23, 2005

CITI TRENDS, INC.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

333-123028
(Commission File Number)

52-2150697
(IRS Employer Identification No.)

102 Fahm Street, Savannah, Georgia
(Address of Principal Executive Offices)

31401
(Zip Code)

(912) 236-1561
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition.

Pursuant to the decision by Citi Trends, Inc., a Delaware corporation (the "Company"), to release sales results on a monthly instead of a quarterly basis, the Company is disclosing historical unaudited monthly sales results for the previous two fiscal years. In addition, the Company is releasing its condensed, unaudited balance sheets for the second through fourth quarters of fiscal 2004 to assist in comparative analyses during fiscal 2005.

The historical unaudited monthly sales results for fiscal 2004 and fiscal 2003 are attached to this Current Report on Form 8-K (this "Current Report") as Exhibit 99.1 and the contents of which are incorporated herein solely for purposes of this Item 2.02 disclosure.

The condensed, unaudited balance sheets for the second through fourth quarters of fiscal 2004 are attached to this Current Report as Exhibit 99.2 and the contents of which are incorporated herein solely for purposes of this Item 2.02 disclosure.

In accordance with General Instruction B.2. of Form 8-K, the information in this Current Report, including the exhibits, is being furnished and shall not be deemed "Filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of such section. The information in this Current Report, including the exhibits, shall not be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(C) Exhibits

Exhibit No.	Description
99.1.	Schedule of Unaudited Monthly Sales Results for Fiscal 2004 and Fiscal 2003
99.2.	Condensed, Unaudited Balance Sheets for the second, third and fourth quarters of Fiscal 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CITI TRENDS, INC
(Registrant)

Date: June 23, 2005

By: /s/ Thomas W. Stoltz

Thomas W. Stoltz
Chief Financial Officer

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Exhibit Index

Exhibit No.	Description
99.1.	Schedule of Unaudited Monthly Sales Results for Fiscal 2004 and Fiscal 2003
99.2.	Condensed, Unaudited Balance Sheets for the second, third and fourth quarters of Fiscal 2004

CITI TRENDS, INC.
Sales History

(Unaudited)

	Feb	March	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan	Year
Total Comparable Sales Percentage Increase (Decrease)													
2004	5.1%	7.5	(2.7)	7.7	(1.5)	(3.6)	6.7	1.7	0.0	0.9	4.3	10.1	3.0
2003	4.1%	(7.4)	17.1	0.4	5.5	10.3	6.9	15.0	7.0	2.1	5.5	9.0	5.7
Total Sales Percentage Increase													
2004	27.0%	31.4	24.4	36.5	25.0	16.9	28.5	28.7	24.2	29.8	35.0	39.2	29.4
2003	18.5%	7.0	46.5	20.0	20.9	19.9	34.7	32.0	21.9	23.6	38.6	23.3	25.8

	1st	2nd	3rd	4th	YR
Total Comparable Sales Percentage Increase					
2004	3.5%	0.3	3.0	4.6	3.0
2003	3.2%	5.6	9.6	5.2	5.7

	1st	2nd	3rd	4th	YR
Total Sales Percentage Increase					
2004	27.9%	25.7	27.3	34.7	29.4
2003	21.1%	20.3	29.7	31.0	25.8

(in thousands)

	Feb	March	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan	Year
Total Sales													
2004	\$ 15,286	17,866	14,917	12,987	15,958	14,066	16,638	15,658	13,753	17,196	35,041	14,075	203,442
2003	\$ 12,041	13,596	11,938	9,525	12,717	11,967	12,996	12,102	11,071	13,249	25,885	10,112	157,198

(in thousands)

	1st	2nd	3rd	4th	YR
Total Sales					
2004	\$ 48,069	43,011	46,049	66,313	203,442
2003	\$ 37,575	34,209	36,168	49,246	157,198

Citi Trends, Inc.
Condensed Balance Sheets
Fiscal Year 2004
(Unaudited)

ASSETS	Qtr 2	Qtr 3	Qtr 4
Current assets:			
Cash and cash equivalents	5,894,260	2,156,019	11,801,442
Inventory	36,936,045	40,330,711	36,172,832
Other assets	4,925,129	4,516,262	5,241,519
Property and equipment, net	15,276,177	16,078,755	17,573,767

Total Assets	63,031,611	63,081,746	70,789,560
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LIABILITIES AND STOCKHOLDERS' EQUITY			
Current liabilities:			
Borrowings under revolving line of credit	5,659,855	5,388,067	-
Accounts payable and accrued liabilities	28,871,372	28,767,508	36,324,962
Other liabilities	9,769,436	10,066,738	10,699,629
Total stockholders' equity	18,730,948	18,859,434	23,764,968

Total liabilities and stockholders' equity	63,031,611	63,081,746	70,789,560
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